**Transfer Request / Litigation Checklist**

1. DOI: 04/22/2021
2. Reference Number: 11785192
3. Display Name: Preston Blair v. Andrew East TEST MATTER DO NOT EDIT
4. What state is the case in? FL
5. Do we know the location of the accident? , Miami FL
6. Name / Address of At-Fault Person: Cynthia Fake, 123 Main Street, Louisville FL 40202
7. Reviewed and Approved for Litigation by:
8. Are there companion cases being transferred today?

|  |  |
| --- | --- |
| **Matter Name** | **Injured Party** |
| MAT-2107011837400 | Andrew East |

1. Is this a Quick to Lit case? Yes

If yes, is the approval email saved in Documents (required)?

1. Generating Attorney?
2. If the managing Attorney has provided you with a Litigation Attorney’s name or Attorney type for assignment, type that here: Type here
3. Click Matter History Quick Link and review for a Prior Summit Attorney. If there is one, enter that name here: If there is one enter that name here
4. Did client provide verbal authorization for litigation?
5. Has the authorization letter been mailed or E sent to the client?
6. Describe injuries including TBI treatment if applicable: Fracture/Broken Bones, Soft Tissue Injury, Concussion and Soft Tissue Injury
7. LTD: 05/09/2022
8. Is this client actively treating right now?

If yes, where is client treating at this time?

1. Had injections? Yes

If so, what type of injections?

1. Had surgery?

If so, what type of surgery?

1. Recommendations: Injection
2. Liability clear: No
3. Total Medical Bills: $22,297.50
4. Total Wage Loss:

|  |  |
| --- | --- |
| **Amount Billed** | **Comments** |
| $1,000.00 |  |

1. Futures Cost: $55,000.00
2. Demand Sent?
3. Last Offer: $500.00
4. Specials to date: $22,297.50
5. Prior accidents or lawsuits:
6. Property damage, enter amount and/or description:
   1. Plaintiff property damage: $25,000.00
   2. Defendant property damage: $1,000.00
7. Has client been in any wrecks since this incident?
8. MCP status:
9. Are available DEC pages on file and labeled?
10. Are available UM rejection / selection forms on file and labeled?

If not, what’s missing?

1. UM Coverage Amount?

|  |  |  |
| --- | --- | --- |
| **Insurance Company Name** | **Per Person** | **Per Incident** |
| Progressive Insurance Company | $10,000.00 | $20,000.00 |

1. Client Coverage Amount?

|  |  |  |
| --- | --- | --- |
| **Insurance Company Name** | **Per Person** | **Per Incident** |
| Progressive Insurance Company | $10,000.00 | $20,000.00 |

1. Defendant Coverage Amount?

|  |  |  |
| --- | --- | --- |
| **Insurance Company Name** | **Per Person** | **Per Incident** |
| GEICO | $15,000.00 | $30,000.00 |

1. Is PIP ledger up to date?
2. Is PIP ledger / coverage exhausted?

If not, how much is remaining? $0.00

1. Is the crash / police report uploaded and labeled “police report”?
2. What critical documents are we waiting for?